MYDTV DIGITAL TELEVISION STATION

BUSINESS OPPORTUNITY FRESNO / VISALIA, CALIFORNIA





DIGITAL TV OPPORTUNITY!

Cocola Broadcasting Companies, LLC (CBC) is the largest Broadcast Television Company in the Central San Joaquin Valley and is offering businesses the unique opportunity to reach over 350,000 people (24 hours-a-day, 7 days-a week) through the power of digital television.



DIGITAL TV

What is digital TV (DTV)?

- Prior to June 2009, most all television stations in the U.S. were broadcasting in analog, "One Station, One Channel".
- Today, the majority of television stations have converted from analog to digital, "One Station, Multiple Channels".
- DTV offers improved picture, including high-definition digital formats and sound quality.
- DTV allows broadcast companies like Cocola Broadcasting to be able to offer multiple digital programs on each station through a process called multicasting.
 - ✓ Multicasting allows broadcast stations to offer several channels of digital programming at the same time. A station broadcasting in digital on channel 4 (for example) can offer viewers one digital program on 4.1 and a second digital program on 4.2, 4.3, etc. This means more programming choices for viewers.
 - ✓ Today in the Fresno / Visalia, California market there are over 50 channels of digital programming available to over-the-air (OTA) viewers.
- Cocola Broadcasting is offering businesses the opportunity to lease a digital channel and reach their target audience (24 hours-a-day, 7 days-a week) through the power of digital television (DTV).

COMPANY OVERVIEW

Cocola Broadcasting Companies, LLC

- Cocola Broadcasting Companies, LLC ("CBC") owns and operates 28 television stations in California and Idaho. Gary M. Cocola is Founder, Chairman and CEO.
 - ✓ Fresno / Visalia, CA Market 12 television stations.
 - ✓ Bakersfield, CA Market 4 television stations.
 - ✓ Sacramento, CA Market 1 television station.
 - ✓ Monterey / Salinas, CA Market 2 television stations.
 - ✓ Santa Maria / SLO / SB, CA Market 2 television stations.
 - ✓ Boise, ID Market 7 television stations.
- Increasing station profitability and market value, CBC leverages each station's digital bandwidth to add compelling network, local, multicultural and other programming formats to their channels.
 - ✓ Bounce TV, Telemundo, Azteca America, Estrella TV, Mega TV, This TV, MeTV, Antenna TV, My Family TV, HSN, Jewelry TV, Daystar, Hmong USA, France 24, and many more.
- CBC has always been in the forefront of the broadcast business, testing and using the latest technological advances and creating new and innovative ways to use television.
- CBC is active in the local community and believes that community involvement is a key component to the Company's success.

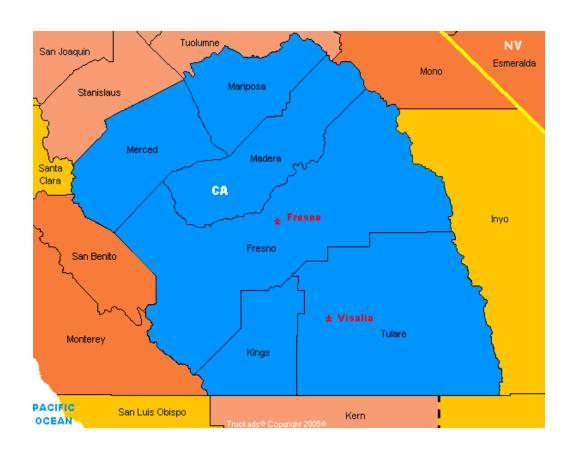
FRESNO / VISALIA MARKET

Cocola Broadcasting Stations reach a significant number or people that do not subscribe to cable or satellite.

- The Fresno / Visalia, California designated market area (DMA).
 - ✓ 55th largest General market in the U.S. with 574,800 TV Households. (Nielsen 11/12)
 - √ 14th largest Hispanic market in the U.S. with 254,270 TV Households. (Nielsen 11/12)
 - ✓ 25th largest Asian market in the U.S. with 36,840 TV Households. (Nielsen 11/12)
 - ✓ 95th largest African-American market in the U.S. with 25,540 TV Households. (Nielsen 11/12)
- Cable, Satellite and Over-The-Air (OTA) viewership.
 - ✓ Comcast is the predominate cable provider in the DMA and overall cable penetration is 33% (190,000 cable subscribers).
 - ✓ Satellite (Dish and DirecTV) penetration in the DMA is 47.7% (274,000 satellite subscribers).
 - ✓ The percentage of households that watch OTA television is 19.3% (110,800 OTA viewers).
- The City of Fresno has a population of 510,000 people and is the 5th largest City in the State of California. The Fresno Metro Area (Fresno & Madera County) has a population of over 1 million people and is the hub of the Fresno / Visalia DMA. (Census 2010)
- It is estimated that over 350,000 people (110,000 TV households) in the Fresno / Visalia DMA watch OTA television.

FRESNO / VISALIA DMA

The DMA includes a six (6) county area in the Central San Joaquin Valley of California.





Lease a digital television channel and reach your target audience "24X7" through the power of television.

LEASE

- One-year lease with one-year renewal option.
- As low as \$5,000 per month (Less than \$7.00 / Hr).
- CBC Engineering and Operational support.
- All revenues accrue to the Lessee.

PROGRAMMING/CONTENT

- Local programming that is relevant to the community.
- National Network that is currently unavailable in the market.
- Infomercial, shopping or paid programming.
- Must comply with Federal rules and regulations and CBC Corporate policies.

VIEWERS

- Potential to reach over 350,000 people who watch OTA television (do not subscribe to cable or satellite) in the Central Valley.
- Ability to target the South Valley (Tulare / Visalia) communities or Fresno Metro.

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